

Advancing a High-Quality High-Grade Gold (Copper-



Corporate Presentation
May 2024

TSX-V: HIGH
OTCQX: HGMIF

Grade

HighGold Mining Corporate Overview

Top Quality Asset | Leadership | Strong Treasury | Clear Plan

Johnson Traction
High-quality +1 Moz gold (copper-zinc) deposit in coastal Alaska

- High Grade TJ & Exceptional Width
- Excellent exploration upside, JT has produced some of the best drill intersections globally
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Benefits to HighGold Shareholders

Significant premium of 79% based on the 5-day VWAP of both companies. Exceeds precedent transaction premiums

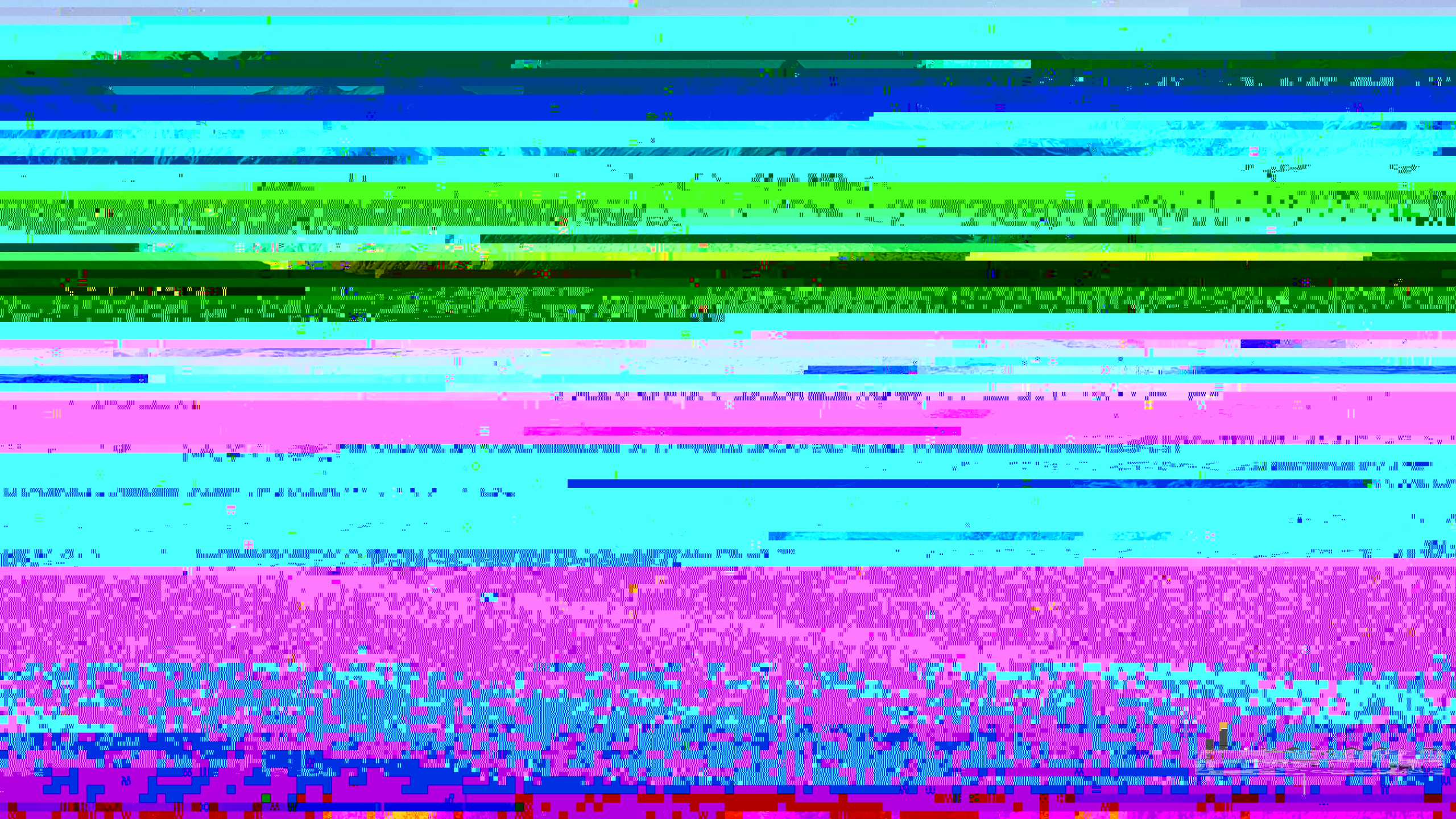
15.6% pro-forma ownership and early participation in a unique DSO company with a mission to become a multi-asset miner

Continued exposure to CTGO future operational profile and exploration upside with lower execution and funding risk

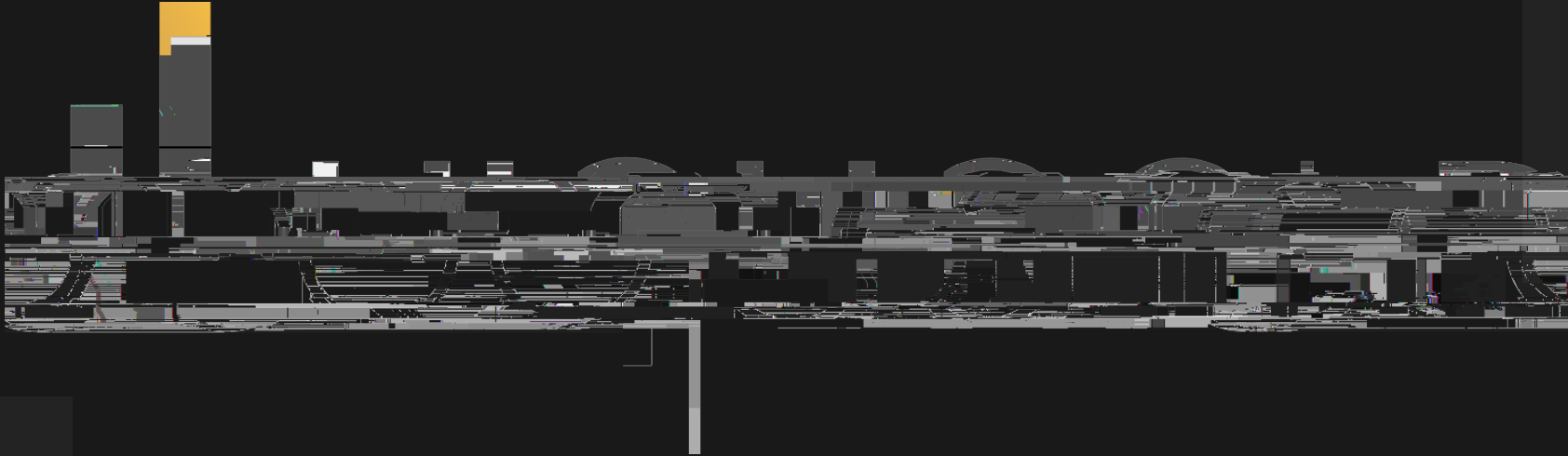
+1.5m high-grade ounces

Strong balance sheet and anticipated cash flow projection from Manh Choh JV during a period of increasing commodity and precious metals prices

Mitigates dilution risk associated with non-cash flowing micro-cap company –



Next Steps



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www.JEToldmining.com

Resource Statement